

FILE # _____

TESTATOR(S) LEGAL NAME(S) AS IT APPEARS ON LEGAL DOCUMENTS:

ADDRESS:

TELEPHONE NO(S):

CHILDREN:

(Include name, address & phone numbers)

GENERAL ESTATE PLAN:

EXECUTOR(S):

(Include name, address & phone numbers)

SUCCESSOR EXECUTOR (S) :

(Include name, address & phone numbers)

TRUSTEE(S):

(Include name, address & phone numbers)

SUCCESSOR TRUSTEE (S):

(Include name, address & phone numbers)

GUARDIAN(S):

(Include name, address & phone numbers)

SUCCESSOR GUARDIAN(S):

(Include name, address & phone numbers)